

Doug Andrey Investment Services

- **Portfolio Management: My specialty is working with clients who wish to pursue either a capital preservation or growth and income strategy.**
- **Investments are limited to stocks and funds that are traded on U.S. stock markets. I do not deal with alternative investments such as collectibles.**
- **I have an MBA from Santa Clara University**
- **Fees will be a one-half percent of assets under management at the start of the calendar year or when the client relationship starts billed monthly.**